

# STAATSOLIE MAATSCHAPPIJ SURINAME N.V. SUBSCRIPTION FORM STAATSOLIE BOND 2020-2025/2027



**Subscription period - Suriname and Curaçao:** 5 February - 5 March 2020  
**Allotment period - Suriname and Curaçao:** 6 March - 8 March 2020  
**Payment period - Suriname and Curaçao:** 9 March - 20 March 2020  
12:00 PM Suriname and 11:00 AM Curaçao

## The undersigned

Surname (private investment): \_\_\_\_\_

First name (private investment): \_\_\_\_\_

Company name (corporate investment): \_\_\_\_\_

Full name authorized representative(s) (corporate investment): \_\_\_\_\_

Street/Number: \_\_\_\_\_

District/Province: \_\_\_\_\_

Country: \_\_\_\_\_

Proof of identification (of private person or authorized representative(s)).\*

ID-card     Drivers license     Passport    Number: \_\_\_\_\_

Registration number (company): \_\_\_\_\_

Telephone number: \_\_\_\_\_ Mobile: \_\_\_\_\_

Email: \_\_\_\_\_ Website (company): \_\_\_\_\_

Current bondholder of nominal USD \_\_\_\_\_

Current bond(s) in escrow with  De Surinaamsche Bank     Other bank(s)\*: \_\_\_\_\_

Subscribes for **Class A1** USD \_\_\_\_\_ bonds in accordance with the prospectus dated 29 January 2020  
for 5.5 years at an interest rate of 7% per year.

Subscribes for **Class A2** USD \_\_\_\_\_ bonds in accordance with the prospectus dated 29 January 2020  
for 7 years at an interest rate of 7.5%.

\_\_\_\_\_ X USD 100.00                      = USD \_\_\_\_\_

Total nominal                                      = USD \_\_\_\_\_

Arrangeur/Obligatie- en betalingsagent/  
Effectenmakelaar:



Effectenmakelaar en  
Bewaarder:



Genoteerd op:



Noteringsadviseur:



Subscribes for **Class B1** nominal USD \_\_\_\_\_ bonds in accordance with the prospectus dated 29 January 2020 for 5.5 years at an interest rate of 7% per year.

Subscribes for **Class B2** nominal USD \_\_\_\_\_ bonds in accordance with the prospectus dated 29 January 2020 for 7 years at an interest rate of 7.5%.

\_\_\_\_\_ X USD 30,000.00 = USD \_\_\_\_\_

Total nominal: = USD \_\_\_\_\_

**Broker\***  De Surinaamsche Bank  Vidanova Bank

**Method of payment\***  Charge USD bank account nr: \_\_\_\_\_

Bank: \_\_\_\_\_ in the name of: \_\_\_\_\_

Submit all current bonds as payment for nominal USD \_\_\_\_\_ after allotment.\*\*

Subscription automatically implies the obligation to pay for the bonds allotted to the investor (and transaction fees, if any) in accordance with the payment procedure set out in the prospectus dated 29 January 2020 (the "Prospectus").

By signing below, (each of the) the undersigned makes the following declarations:

- a. I acknowledge that I have read, understood and agree with the contents of this subscription form and that I have had the opportunity, prior to completing this subscription, to read and understand the Prospectus and the bond agreement setting out the rights and obligations of Bondholders, agents and the Issuer (the "Bond Agreement");
- b. I acknowledge having received the Prospectus and other information that allows me to take a carefully considered decision and declare to be fully aware of risks connected with investments in the Bonds;
- c. I acknowledge that I have read, understood and agree with the contents of the Prospectus and the Bond Agreement and declare that the subscription for Bonds is on the basis of and subject to the Prospectus and the terms and conditions set out in the Bond Agreement;
- d. Subject to Bonds being allotted and issued, I accept to be unconditionally bound by the terms of the Bond Agreement, without any further action required to be taken or formalities to be complied with or conditions to be fulfilled;
- e. I declare that the money paid to settle the subscription price and other fees is not derived from proceeds of crime and I/we understand and acknowledge that additional documentation may be required in order to ensure compliance with anti-money laundering laws, rules and regulations;
- f. I confirm that where this subscription has been signed on behalf of a company or other entity the person(s) signing is a duly authorized person in this regard.

Suriname, \_\_\_\_\_ 2020

Signature Applicant(s): \_\_\_\_\_

\*Tick what is applicable. \*\* Please submit the current bond(s) when making the deposit.

The investor understands and agrees that its proposed commitment amount is binding subject to acceptance and allocation at the discretion of the Lead Broker and completing the formal subscription process as described in the Prospectus through an authorized broker of the DCSX, and will have to be deposited during the payment period set out at the beginning of this form.

**Please submit this form to the bank where you have subscribed.**

**Proof of subscription for Staatsolie Bonds 2020**

Surname (private investment): \_\_\_\_\_

First name (private investment): \_\_\_\_\_

Company name (corporate investment): \_\_\_\_\_

Full name authorized representative(s) (corporate investment): \_\_\_\_\_

Email: \_\_\_\_\_

Telephone number: \_\_\_\_\_ Mobile: \_\_\_\_\_

Has subscribed to **\*Class A1/A2 or Class B1/B2 bonds**, each with a minimum of USD 100.00 and USD 30,000.00 at the price of USD 100.00 and USD 30,000.00, respectively. And shall settle the subscription price by transfer/by submitting its current bonds (and other transaction related fees, if any) during the Payment Period (9 March to 20 March 2020).

Date: \_\_\_\_\_ 2020

Signature Applicant: \_\_\_\_\_

*\*Circle what applies.***CONFIDENCE IN OUR OWN ABILITIES**

Arranger/Bond and Paying agent/Broker:



Broker &amp; Custodian:



Listed on:



Listing advisor:

